



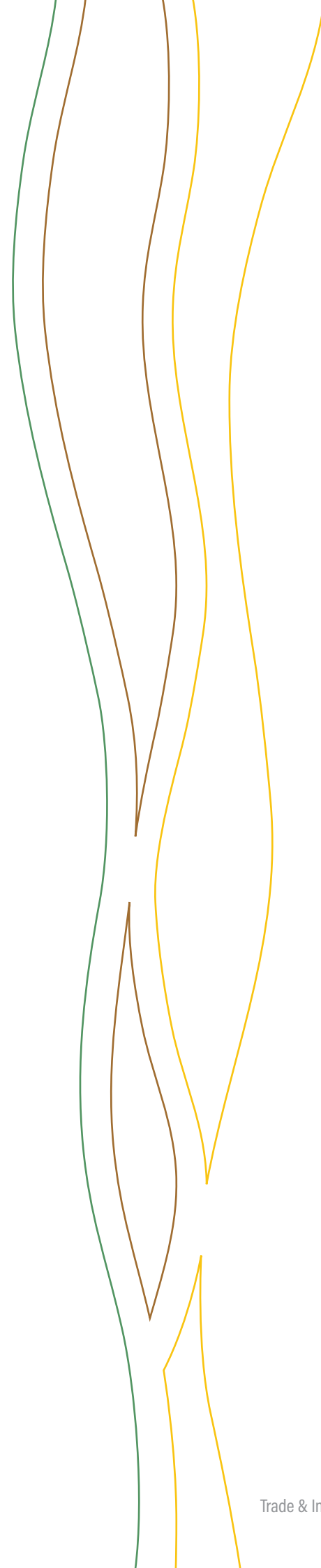
MOGALE CITY LOCAL MUNICIPALITY

LOCAL ECONOMIC & INVESTMENT PERFORMANCE BULLETIN (Q1)



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1. EXECUTIVE SUMMARY

Mogale City Local Municipality is strategically positioned within the West Rand and Gauteng economic space, with significant opportunities for economic diversification, investment attraction, business retention and expansion, infrastructure-led development and inclusive local economic development.

The Municipality's economic base incorporates mining, manufacturing, trade, services, agriculture, tourism, construction, transport and property development. The city identifies manufacturing and agri-business as areas of investment potential and highlights the importance of retail and services within the local economy.

Economic and Investment Performance Bulletin is intended to provide decision-makers, investors, businesses, development partners and other stakeholders with a consolidated view of the Municipality's economic performance and investment environment.

The bulletin will also support the Municipality's investment promotion campaigns, investor targeting, investment facilitation, project packaging, business retention and expansion, economic intelligence and evidence-based planning.



2. KEY ECONOMIC INDICATORS



City's Key Economic Indicators provide an essential evidence base for understanding the Municipality's economic structure, performance, opportunities and challenges. They enable the Municipality to monitor economic growth, sector performance, employment, unemployment, investment and business activity. The indicators strengthen Trade and Investment Promotion, identifying investment-ready opportunities, targeting priority growth sectors, supporting investor attraction, expansion and aftercare, measuring the impact of Local Economic Development interventions. Regular monitoring and reporting of these indicators will enhance economic intelligence, strengthen stakeholder engagement and support Mogale City's positioning as an investment and business destination.

2.1 Sector Composition

Primary Sector	• Argriculture 2% • Mining 2%
Secondary Sector	• Manufacturing 20% • Electricity 5% • Construction 3%
Tertiary Sector	• Trade 11% • Transport 6% • Finance 21% • Community Services 30%

Source: S&P Global, 2026



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3. ECONOMIC SNAPSHOT OF MOGALE CITY

Mogale City covers approximately 1,345 km² and incorporates the urban areas around Krugersdorp and Kagiso as well as rural areas including Magaliesburg, Hekpoort and Tarlton. The Municipality occupies a strategic position in relation to Johannesburg, Lanseria and the West Rand.



Mogale City Local Municipality Map

3.1 Key economic characteristics

Table 1: Municipal Indicators

Indicator	Mogale City
Municipal area	±1,345 km ²
Main urban centre	Krugersdorp
Major economic areas	Krugersdorp, Kagiso, Muldersdrift, Magaliesburg, Hekpoort, Tarlton
Key sectors	Mining, manufacturing, trade, services, agriculture, tourism, construction & transport
Strategic advantage	Proximity to Pretoria, Johannesburg and Lanseria
Major corridors	N12, N14, R28 & R512
Investment focus	Economic diversification, infrastructure, industrial development, property, tourism and agro-processing

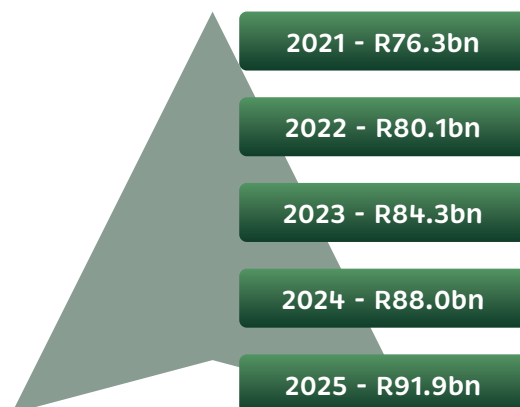
The city identifies the major corridors as an important development corridor linking Lanseria, Mogale City, Randfontein and Westonaria, with potential to stimulate economic growth and infill development.

3.2 Economic Performance

GVA Trajectory & Sector Specialisation

Current-price GVA grew from R55.2bn (2015) to R91.9bn (2025), but real (constant-price) GVA growth has been modest - signalling that structural transformation and productivity uplift remain critical priorities.

Illustration 1: Nominal GVA trend 2021-2025 (R million) - current prices



3.2.1 Trade and Market Intelligence

SARS merchandise trade statistics are customs-based national statistics. The July 2026 release records South African exports of R193.97 billion, imports of R173.83 billion and a trade surplus of R20.14 billion. These figures provide export-market context but should not be presented as Mogale City's exports or imports.

Table 2: City's Trade Overview

July 2026 National trade	Value
Exports	R193.97bn
Imports	R173.83bn
Trade balance	R20.14bn surplus
Top export destination	China, 12.3%
Top import source	China, 23.7%

Source: SARS, Merchandise Trade Statistics

3.3 Labour Market

South Africa's official unemployment rate increased to 33.6% during the second quarter of 2026 (April-June), reflecting continued labour market pressures despite a relatively stable level of employment. Gauteng remains the country's largest employment hub and labour market. Within Mogale City, economic activity continues to support employment across manufacturing, trade, logistics, tourism and services sectors, although job creation remains a key priority to support inclusive growth and reduce unemployment.

Table 3: Labour Market Overview (April-June 2026)

Indicator	South Africa
Working-age population (15-64 years)	42.3 million
Labour force	25.2 million
Employed persons	16.7 million
Unemployed persons	8.5 million
Official unemployment rate	33.6%
Expanded unemployment rate	43.8%
Labour force participation rate	59.4%
Employment-to-population ratio	39.6%

Source: Statistics South Africa, Quarterly Labour Force Survey (QLFS)

Table 4: Labour Market Overview (2025)

Indicator	Mogale City
Working-age population (15-64 years)	310 000
Labour force	208 000
Employed persons	171 122
Unemployed persons	101 000
Official unemployment rate	33.72%
Expanded unemployment rate	40%
Labour force participation rate	67%
Employment-to-population ratio	55%

Source: Source: S&P Global, 2026

Mogale City has a sizeable working-age population and labour force, reflecting the Municipality's substantial economic potential and available human capital. However, unemployment remains a significant economic-development challenge. The labour-market indicators therefore underscore the importance of investment attraction, business retention and expansion, skills development, SMME development, township economy initiatives and the creation of employment-intensive economic opportunities.

4. PRIORITY INVESTMENT SECTORS

Mogale City's investment promotion approach focuses on sectors capable of supporting economic diversification, employment creation, local value chains, exports, business retention and sustainable investment. The city's investment information highlights manufacturing and agri-business opportunities and identifies retail and services as important components of the local economy.

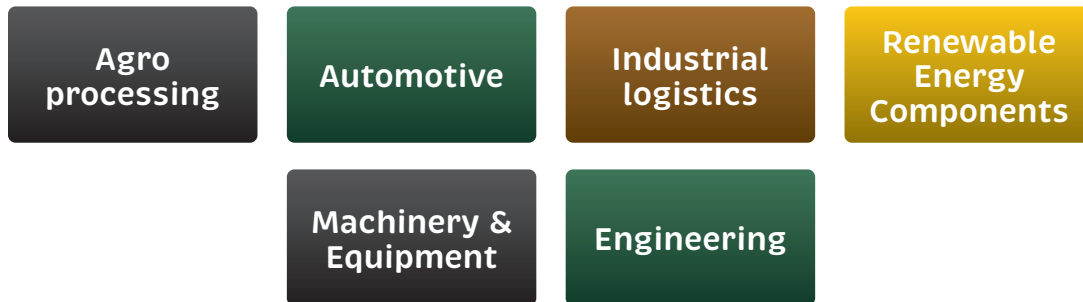
4.1 Mining and Mineral Beneficiation

Mining remains part of Mogale City's economic heritage and provides opportunities beyond primary extraction. Historically, mining formed the backbone of Mogale City's economy. However, declining mining activity has led the municipality to focus on:



4.2 Manufacturing

Manufacturing is a strategic diversification sector for Mogale City.



4.2.1 Manufacturing Snapshot

Table 5: Manufacturing Overview

Indicator	Mogale City Manufacturing Snapshot
Economic significance	Manufacturing is a major component of Mogale City's secondary sector and remains an important contributor to local economic output.
Contribution to GDP	Approximately 22.5% of Mogale City GDP according to the 2024/25 MERO.
Employment contribution	Manufacturing accounts for approximately 12.1% of employment.
2023 manufacturing growth	Manufacturing contributed approximately 0.5 percentage points to Mogale City's overall GDP growth in 2023.
2024 sector growth	Manufacturing recorded approximately 0.9% growth in 2024, compared with 1.5% in 2023.
Key manufacturing activities	Petroleum, chemicals and rubber; metals, metal products and machinery; food, beverages and tobacco; furniture; and transport-related manufacturing.
Industrial areas	Key industrial areas include Chamdor, Boltonia, Delporton and Luipaardsvlei, with additional industrial opportunities identified in areas such as Chamdor Extension 2, Swaneville and Muldersdrift.
Investment potential	Opportunities exist for large manufacturers, smaller factories, agro-processing, industrial services and manufacturing linked to construction, agriculture and other local value chains.
Strategic importance	Manufacturing supports economic diversification, value addition, employment and linkages between primary and tertiary economic activities.

4.3 Agriculture and agro-processing

Mogale City's rural areas create opportunities for agriculture and agro-processing. The city has specifically identified agriculture and agri-business among its investment opportunities. Investment proposition is to produce locally, process locally and access regional and national markets.



4.4 Tourism and Hospitality

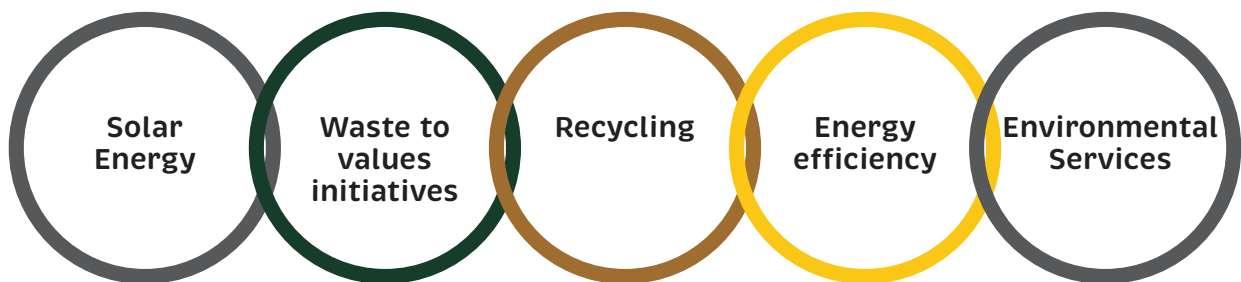
Mogale City has opportunities associated with:



Tourism remains a strategic growth sector for Mogale City, supported by the City's unique heritage, natural environment and location within the Cradle of Humankind World Heritage Site. The sector has significant potential to contribute to employment creation, SMME development, investment attraction, local procurement and economic diversification.

4.5 Energy and Green Economy

Position the city to attract green and climate-resilient investment while supporting local economic opportunities. The green economy presents opportunities for investment in:



4.6 Property Development

Property development is important for unlocking underutilised land and supporting economic nodes. Investment promotion prioritise investment-ready municipal land parcels and development opportunities supported by appropriate planning and infrastructure plans.

Mixed-use development

Commercial Centres

Industrial Parks

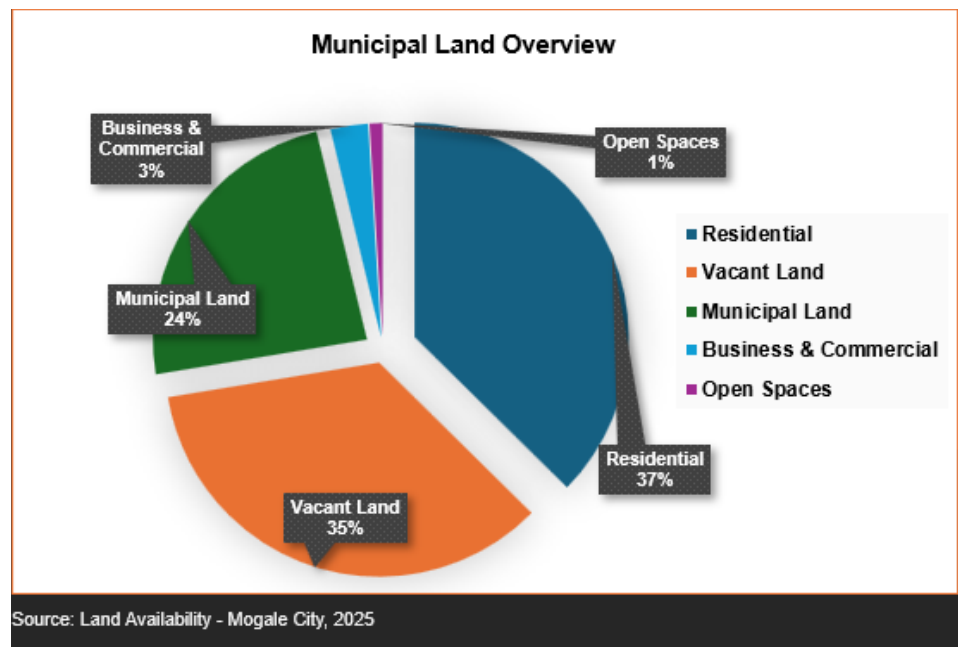
Logistical Hub

Affordable & Mixed Income Housing

Office Park Development

Hospitality

Redevelopment of CBD



5. INVESTMENT PERFORMANCE DASHBOARD

Table 6: Dashboard (2026)

KPI	Q1
Investment enquiries received	6
Investment enquiries validated	4
Investment leads generated	1
Investment projects facilitated	1
Value of investment facilitated	R 300 million
Jobs expected/created	100 temporary; 40 permanent
Investor aftercare engagements	6
Investor site inspections	6
Investment promotion campaigns	1
Trade missions participated in	2
Investment proposals/business cases received	4
Investment-ready projects packaged	1
Businesses supported	1



6. INVESTMENT OPPORTUNITY PIPELINE

Table 7: Investment Outlook

Short-Term (1-3 Years)	Medium-Term (3-5 Years)	Long-Term (5-10 Years)
Industrial Park expansion	Leratong Smart City	Smart city ecosystem development
Retail developments	Mining land redevelopment	Green economy industries
Logistics and warehousing	Agro-processing facilities	Export-oriented manufacturing
Tourism accommodation	Renewable energy projects	Innovation and technology hubs
Township economy projects	Mixed use development projects	Lanseria Smart City



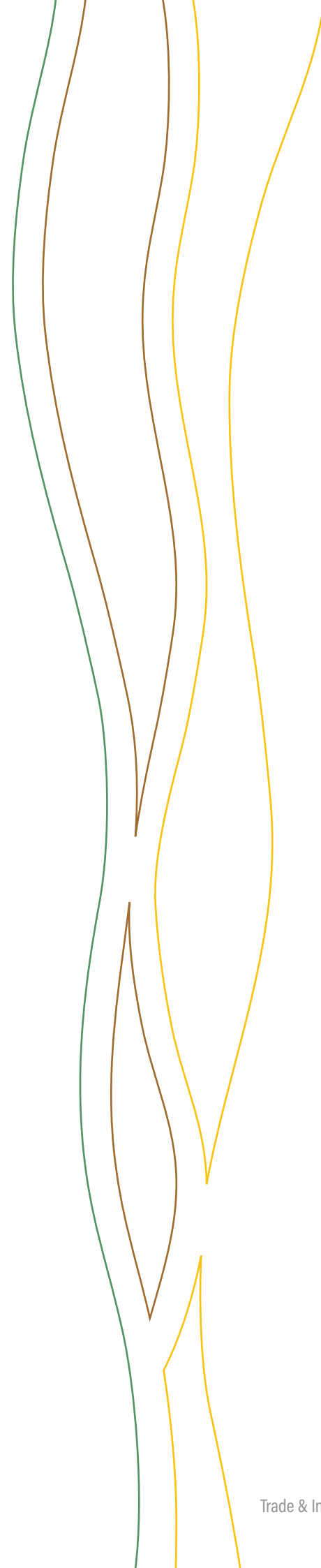
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7. Conclusion

The Quarter 1 Local Economic and Investment Performance Bulletin reflects continued progress by Mogale City Local Municipality in strengthening its local economy, promoting investment and creating an enabling environment for sustainable economic development. The quarter provided a foundation for strengthening the Municipality's Trade and Investment Promotion function, improving investor facilitation and advancing strategic economic-development initiatives.

Investment facilitation remained a key priority, with investment opportunities being identified, investor enquiries coordinated and engagements undertaken with relevant municipal departments and external stakeholders. The estimated R300 million in investment facilitated demonstrates the potential of Mogale City to attract and support new economic activity, while continued investor aftercare remains important to convert opportunities and commitments into implemented projects.

The performance of strategic sectors such as manufacturing, tourism, agriculture, mining, trade and property development highlights the importance of economic diversification and value-chain development. Mogale City has opportunities to leverage its industrial areas, tourism assets, available land,



strategic location and proximity to major economic centres to attract further investment.

Going forward, the Municipality will focus on strengthening the investment pipeline, reducing administrative and regulatory bottlenecks, improving investor turnaround times, supporting business retention and expansion, developing investment-ready projects and mobilising funding and strategic partnerships. Greater emphasis will also be placed on economic intelligence, investor aftercare, SMME and township-economy development, and the monitoring of investment outcomes.

Overall, Q1 provides a platform for accelerating investment facilitation and local economic development during the remaining quarters of 2026/27. Continued collaboration between Mogale City, provincial and national government, development finance institutions, organised business, investors and other stakeholders will be essential to translating economic opportunities into investment, employment, enterprise development and inclusive local economic growth.





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