



Ref:(SCM)

 Enquiries: email: [scmenquiries@mogalecity.gov.za](mailto:scmenquiries@mogalecity.gov.za)

### **REQUEST FOR FORMAL WRITTEN PRICE QUOTATIONS**

**Procurement from R30 000.00 up to a transaction value of R 300 000.00 (including Vat)  
 (For publication on Mogale City Website and Notice Boards)**

Kindly furnish Mogale City Local Municipality with a written quotation on the goods listed hereunder:

|                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                       |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>QUOTATION NUMBER</b>                                                                                                                                                                                                                                                                                                                                                                              | <b>IDS (B&amp;M) 17/2026</b>                                                                                                                                                                                                                                                                                                                                                          |
| <b>ADVERT DATE</b>                                                                                                                                                                                                                                                                                                                                                                                   | <b>05 NOVEMBER 2025</b>                                                                                                                                                                                                                                                                                                                                                               |
| <b>CLOSING DATE AND TIME</b>                                                                                                                                                                                                                                                                                                                                                                         | <b>12 NOVEMBER 2025 @ 11:00</b>                                                                                                                                                                                                                                                                                                                                                       |
| <b>DESCRIPTION OF GOODS / SERVICES</b>                                                                                                                                                                                                                                                                                                                                                               | <b>QUOTATIONS ARE HEREBY INVITED FOR THE APPOINTMENT OF CONTRACTOR/S WITH A CIDB GRADING OF 1ME OR HIGHER FOR THE SUPPLY, INSTALLATION, REPLACEMENT, MAINTENANCE AND REPAIRS OF AIR CONDITIONING, AIR COOLING, REFRIGERATION AND MECHANICAL VENTILATION AT VARIOUS OFFICES IN MOGALE CITY LOCAL MUNICIPALITY FOR A PERIOD OF TWELVE (12) MONTHS ON AN AS AND WHEN REQUIRED BASIS.</b> |
| <b>DEPARTMENT</b>                                                                                                                                                                                                                                                                                                                                                                                    | <b>INFRASTRUCTURE DEVELOPMENT SERVICES – FACILITIES AND BUILDING MAINTENANCE</b>                                                                                                                                                                                                                                                                                                      |
| <b>ENQUIRIES:</b>                                                                                                                                                                                                                                                                                                                                                                                    | Email: <a href="mailto:scmenquiries@mogalecity.gov.za">scmenquiries@mogalecity.gov.za</a>                                                                                                                                                                                                                                                                                             |
| <b>THE QUOTATION MUST BE SUBMITTED ON THE OFFICIAL QUOTATION DOCUMENT (INCLUDING ALL THE REQUIRED ANNEXURES) AND MUST BE DELIVERED BY HAND BEFORE THE OFFICIAL CLOSING DATE AND TIME TO:</b><br><br><b>THE SCM UNIT OF MCLM<br/>         CIVIC CENTRE<br/>         CORNER MARKET &amp; COMMISSIONER STREETS,<br/>         KRUGERSDORP<br/>         UPPER-LEVEL WEST WING<br/>         TENDER BOX</b> |                                                                                                                                                                                                                                                                                                                                                                                       |

NAME OF BIDDING ENTITY: \_\_\_\_\_

NAME OF BIDDING ENTITY REPRESENTATIVE: \_\_\_\_\_

 PHYSICAL ADDRESS OF BIDDING ENTITY: \_\_\_\_\_  
 \_\_\_\_\_

POSTAL ADDRESS OF BIDDING ENTITY: \_\_\_\_\_

CONTACT DETAILS OF BIDDING ENTITY: Tel: \_\_\_\_\_ Cell: \_\_\_\_\_

E-MAIL ADDRESS: \_\_\_\_\_

**A. MANDATORY DOCUMENTS**  
**(IF NOT PROVIDED, THE QUOTATION DOCUMENT WILL BE INSTANTLY DISQUALIFIED)**

1. Completed and Signed Schedule of Pricing as issued in the document.  
In the event of a mistake having been made on the pricing schedule, it shall be crossed out in ink and be accompanied by initialling each and every alteration. The Municipality reserves the right to reject the quotation if corrections are not made in accordance with the above.
2. Authority of Signatory must be completed and signed in case of a business not sole proprietor or one-person business or board of director's resolution authorizing signature to sign off the bid documents.
3. Mogale City Local Municipality will not accept any quotation document with missing pages.
4. CIDB – Proof of Registration (CIDB Grading of 1ME or higher – proof of registration).

**FAILURE TO ADHERE TO ANY OF THE ABOVE WILL RESULT IN THE QUOTATION NOT BEING FURTHER EVALUATED.**

**B. ESSENTIAL DOCUMENTS**  
**(NO AWARD WILL BE MADE IF ANY OF THE INFORMATION/DOCUMENTATION LISTED BELOW IS NOT COMPLIED WITH OR SUBMITTED).**

5. Completed and signed Municipal Bidding Documents:
  - 5.1. MBD 1: Invitation to tender.
  - 5.2. MBD 4: Declaration of Interest.
  - 5.3. MBD 6.1: Preferential Points.
  - 5.4. MBD 8: Declaration of bidders past supply chain management practices.
  - 5.5. MBD 9: Certificate of independent bid determination.

**NOTE:** The above documents must be submitted on the official and original forms of Mogale City and must not be re-typed or scanned or completed electronically i.e. must not be typed in. They must be completed in black ink, handwritten. Bids completed in pencil, or any erasable pen will be regarded as invalid.

6. Submit Central Supplier Database (CSD) Registration Report or Summary Report.

**MUNICIPAL RATES AND TAXES OR MUNICIPAL SERVICE CHARGES**

7. The bidding entity and its director(s) must submit Municipal Rates and Taxes account which is not older than three (3) months / ninety (90) days in arrears at the time of the closing date.
8. If the bidding entity and its director(s) does not have a Municipal Rates and Taxes account, it must submit a Municipal Service Charges Statement (water statement or electricity statement or refuse removal statement or sewerage statement).
9. If the bidding entity and its director(s) does not own a property it must submit a valid lease agreement which has the address of the business or Rental Statement which is in the name of the business.
10. If the Bidding Entity and its director(s) operates from Informal settlement and does not have a Municipal Rates Account,

- 10.1 The bidding entity and its director(s) must submit Confirmation on Municipality / Metro letterhead signed and stamped by the ward Councillor or delegate/tribal authority with contact details which is not older than three (3) months.
- 11 If the bidding entity and its director(s) operates from parents' place or any other place and is not responsible for Municipal account / Services.
  - 11.1 The bidding entity and its director(s) must submit an original Sworn Affidavit by the property owner.
- 12 If the bidding entity and its director(s) is in the process of acquiring new property, which property has not yet been transferred to its name, a letter from the conveyancing attorney(s) must be submitted.
- 13 If the bidding entity and its director(s) submit a Municipal Account which is in the name of the Trust Account, and original Sworn Affidavit from the Trustees must be furnished explaining that factor / relationship.
- 14 If the bidding entity's director(s) submit a Municipal Account in the name of the other spouse, an original Sworn Affidavit explaining the fact / relationship must be submitted.
14. Copies of director's ID.
15. Quotation document must be submitted in original.

|                                                                                                                                                                |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p style="text-align: center;"><b>C. <u>QUOTATION CONDITIONS</u></b><br/><b>(FAILURE TO COMPLY WITH THESE CONDITIONS SHALL RESULT IN DISQUALIFICATION)</b></p> |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------|

16. All suppliers of good & services are urged to register in the National Treasury web based Central Suppliers Database with Effect from 1 July 2016.
17. As per National Treasury MFMA Circular No 81 National Treasury Supplier Database, organs of state must ensure that suppliers awarded business with the State are registered on the CSD prior to award letter/purchase order/signed contract being issued.
18. Quotations by joint ventures are to be accompanied by the Document Formation of the joint venture, duly registered and authenticated by a Notary Public or other official deputized to witness sworn statements. This document must define precisely the conditions under which the joint venture will function, the period for which it will function, the persons authorized to represent and obligate it, the address for correspondence, the participation of several firms forming the joint venture and any information necessary to permit a full appraisal of its functioning, including a clause to the effect that the members of the joint venture are jointly and severely bound.
19. No electronic signature will be accepted in the quotation document. The bidder's signature must always be signed by hand in black ink.
20. No late quotation will be accepted.
21. Telefax or e-mail quotations will not be accepted.
22. All quotations must be submitted on the official and original forms and must not be re-typed or typed or scanned. Quotations must only be submitted on the quotation documents as provided by Mogale City Local Municipality
23. Quotations must be completed in black ink, handwritten and must not be typed.
24. The use of tipp-ex is not allowed on the quotation documents.
25. Quotation document completed in pencil will be regarded as invalid.

26. No page(s) must be removed from the original quotation document.
27. Requirements for sealing, addressing, delivery, opening and assessment of quotations are stated in the quotation document.
28. The lowest or any quotation will not necessarily be accepted, and Mogale City reserves the right to accept a quotation in whole or in part.
29. The Municipality reserves the right to appoint and not to appoint.
30. The validity period for the quotation is sixty (60) days.
31. The Municipality reserve the right to negotiate a fair market related price with recommended bidders after price quotations.
32. All quotation prices must be inclusive of VAT for all registered VAT vendors.

#### **REGISTRATION AS A VAT VENDOR**

- 32.1. Non-VAT vendors do not have to include VAT in their quotation prices, however they must submit quotations for contracts that would, if successful, take their annual turnover above the threshold of R 1 million must include VAT in their price quoted and must therefore immediately upon award of the contract, register with the South African Revenue Service (SARS) as VAT vendors.
- 32.2. The award of contract would be (for non-VAT vendors who included VAT in their prices) conditional pending the successful bidder submitting proof of registration as VAT vendor with SARS within 21 days of award.
- 32.3. In all instances where the bidder has excluded VAT from the prices quoted, if the bidder is successful, the letter of contract will clearly state that the price at which the contract is awarded is exclusive of VAT and that VAT will not be added on at any stage after the contract has been signed.
- 32.4. The successful bidder will have to absorb the adverse financial implications of not including VAT in the price quoted.

33. All quotation prices must be in RSA currency and inclusive of Value Added Tax (VAT).
34. Quotations will be opened immediately after the closing date and time in a venue to be indicated.
35. No quotations will be accepted from persons in the service of State as it is defined in the Municipal Finance Management Act and Regulations.
36. The supply Chain Management Policy of Mogale City Local Municipality allow persons aggrieved by decisions or actions taken by the municipality in the implementation of its Supply Chain Management system, to lodge within fourteen (14) days of the decision or action a written objection or complaint to the municipality against the decision or action. All objections or complaints should be submitted via email to [scmenquiries@mogalecity.gov.za](mailto:scmenquiries@mogalecity.gov.za).
37. Quotation documents may be downloaded from [www.mogalecity.gov.za](http://www.mogalecity.gov.za).

## BID CHECKLIST

This list is aimed at assisting all bidders to submit complete quotation documents.

Bidders are to check the following points before the submission of their quotation document and to complete YES/NO next to each item as an indication that the bidder has complied with the provision of the item concerned.

| ITEM | DESCRIPTION                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | YES | NO |
|------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1.   | Bidder must attach the Central Supplier Database (CSD) registration report.                                                                                                                                                                                                                                                                                                                                                                                                                                               |     |    |
| 2.   | Copies of ID's for company/entity directors                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |     |    |
| 3.   | The bidding entity and its director(s) must submit Municipal Rates and Taxes account which is not older than three (3) months / ninety (90) days in arrears at the time of the closing date.                                                                                                                                                                                                                                                                                                                              |     |    |
| 4.   | If the bidding entity and its director(s) does not have a Municipal Rates and Taxes account, it must submit a Municipal Service Charges Statement (water statement or electricity statement or refuse removal statement or sewerage statement).                                                                                                                                                                                                                                                                           |     |    |
| 5.   | If the bidding entity and its director(s) does not own a property it must submit a valid lease agreement which has the address of the business or Rental Statement which is in the name of the business.                                                                                                                                                                                                                                                                                                                  |     |    |
| 6.   | <p>If the Bidding Entity and its director(s) operates from Informal settlement and does not have a Municipal Rates Account,</p> <ul style="list-style-type: none"> <li>❖ the bidder must submit Confirmation on Municipality / Metro letterhead signed and stamped by the ward Councillor / delegate with contact details and not older than three (3) months.</li> <li>❖ An original letter from a tribal authority not older than three (3) months indicating that the business is operating on tribal land.</li> </ul> |     |    |
| 7.   | <p>If the bidding entity and its director(s) operates from parents' place or any other place and is not responsible for Municipal account / Services.</p> <ul style="list-style-type: none"> <li>❖ The bidding entity must submit an original Sworn Affidavit by the property owner.</li> </ul>                                                                                                                                                                                                                           |     |    |
| 8.   | If the bidding entity and its director(s) is in the process of acquiring new property, which property has not yet been transferred to its name, a letter from the conveyancing attorney(s) must be submitted.                                                                                                                                                                                                                                                                                                             |     |    |
| 9.   | If the bidding entity and its director(s) submit a Municipal Account which is in the name of the Trust Account, and original Sworn Affidavit from the Trustees must be furnished explaining that factor.                                                                                                                                                                                                                                                                                                                  |     |    |
| 10.  | If the bidding entity's director(s) submit a Municipal Account in the name of the other spouse, an original Sworn Affidavit explaining the fact must be submitted.                                                                                                                                                                                                                                                                                                                                                        |     |    |
| 11.  | All pages of the bid document have been read by the bidder and the returnable schedules and MBD 's forms duly completed and signed. e.g. MBD1, MBD 4, MBD 6.1, MBD 8 AND MBD 9.                                                                                                                                                                                                                                                                                                                                           |     |    |

|     |                                                                                                                                                                                                                                                                                                                                                           |  |  |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
| 12. | All pages requiring information have been completed in full and in black ink.                                                                                                                                                                                                                                                                             |  |  |
| 13. | Bids must be submitted in original.                                                                                                                                                                                                                                                                                                                       |  |  |
| 14. | No pages removed from the quotation document                                                                                                                                                                                                                                                                                                              |  |  |
| 15. | A copy of the resolution of your Board of Directors, similar to the attached specimen, authorizing the signatory to sign the quotation and the subsequent contracts, has been attached and signed.                                                                                                                                                        |  |  |
| 16. | Joint Venture (JV) agreement has been attached and signed (if applicable)                                                                                                                                                                                                                                                                                 |  |  |
| 17. | Pricing Schedule must be completed and signed                                                                                                                                                                                                                                                                                                             |  |  |
| 18. | In case of any amendments made, must be initialled in each alteration by the authorized signatory?<br><br>Please note that the use of tipp-ex will lead to immediate disqualification.                                                                                                                                                                    |  |  |
| 19. | Please declare any interest as required in terms of MBD - 4 truthfully and correctly as incorrect declarations are considered a criminal offence.<br><br><ul style="list-style-type: none"> <li>▪ Personal Tax Numbers included</li> <li>▪ State Employee Number / Persal Number</li> <li>▪ Identity number</li> <li>▪ Name</li> </ul>                    |  |  |
| 20. | Please take note of the functionality evaluation criteria that will be applied to your submission in order to ensure that your company has the necessary capacity and capability to successfully execute this tender, if appointed.<br><br>Ensure that sufficient information is included in your submission to ensure successful evaluation of your bid. |  |  |

**PLEASE NOTE:**

- ❖ **No contract will be awarded to a service provider, if the service provider or its directors are in arrears with their municipal accounts for more than three (3) months.**
- ❖ **In case of a Joint Venture, please note that individual documents have to be submitted for all parties in the JV, such as CSD, municipal accounts, etc.**
- ❖ **No communication with Mogale City Municipal officials is allowed after the closing date of the quotation.**
- ❖ **The only authorized form of communication will be through the Supply Chain Management Office email address at [SCMEnquiries@mogalecity.gov.za](mailto:SCMEnquiries@mogalecity.gov.za)**

\_\_\_\_\_  
Signature of person duly authorized to sign a quotation

\_\_\_\_\_  
Date



**MOGALE CITY LOCAL MUNICIPALITY  
REQUEST FOR FORMAL WRITTEN PRICE QUOTATION**

Mogale City Local Municipality requests a quotation on the goods/services listed hereunder on the Request for Quotation Forms. Please furnish all the information as requested and return the quotation on the date stipulated. Late and incomplete submissions will invalidate the quotation submitted.

|                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|-----------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>CENTRAL<br/>SUPPLIER<br/>DATABASE<br/>MAAA:</b>  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>TAX<br/>COMPLIANCE<br/>STATUS (TCS)<br/>PIN:</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>CRS NO.</b>                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>DESCRIPTION OF<br/>SERVICE</b>                   | <p><b>APPOINTMENT OF A CONTRACTOR/S WITH A CIDB GRADING OF 1ME OR HIGHER FOR THE SUPPLY, INSTALLATION, REPLACEMENT, MAINTENANCE AND REPAIRS OF AIR CONDITIONING, AIR COOLING, REFRIGERATION AND MECHANICAL VENTILATION AT VARIOUS OFFICES IN MOGALE CITY LOCAL MUNICIPALITY FOR A PERIOD OF TWELVE (12) MONTHS ON AN AS AND WHEN REQUIRED BASIS.</b></p> <p><b>1. SCOPE OF WORK</b></p> <p><b>The contract consists of repair and maintenance works to buildings in each area. The following is included:</b></p> <ul style="list-style-type: none"> <li>a) Planned or Preventive maintenance of heating, ventilation, air-conditioning and refrigeration equipment.</li> <li>b) Ad hoc or Break down Maintenance of heating, ventilation, air-conditioning and refrigeration equipment.</li> <li>c) Supply, install and commissioning of new heating, ventilation, air-conditioning and refrigeration equipment.</li> <li>d) Inspecting and recording all existing air conditioning equipment. Equipment consists of window units, wall mounted split units, under ceiling split units, ancompact floor units and chiller plants.</li> <li>e) Compile asset register per site for all air conditioning equipment.</li> <li>f) Service, repair and commissioning of existing equipment.</li> <li>g) Installing and commissioning new air-conditioning units and systems.</li> <li>h) Periodical maintenance service on all air conditioning equipment.</li> <li>i) A one (1) year maintenance and guarantee contract for all new installed equipment.</li> </ul> <p>The description of the Works given above is not necessarily complete and shall not limit the work to be carried out by the Service Provider under this Contract.</p> <p>Approximate quantities of each type of work are given in the Schedules of Quantities.</p> <p>The description of the Works given above is not necessarily complete and shall not limit the work to be carried out by the Service Provider under this Contract.</p> <p>Approximate quantities of each type of work are given in the Schedules of Quantities.</p> |

**The contract provides the provisional sums and prime cost amounts for relevant specialist and unscheduled work:**

**Heating Ventilation and Air-Conditioning (HVAC) Service Provider:**

In addition to the requirements listed above, the Service Provider shall provide the items listed below and the rates quoted shall be inclusive of the following:

- A fully equipped toolbox including special tools suitable for Air Conditioning maintenance and repair work including **at least** the following:
  - Set of insulated screw drivers (8 different sizes)
  - Electrical pliers
  - Long nose pliers
  - Crimping pliers
  - Hacksaw
  - Cable stripper
  - Earthing leads
  - Set of spanners (6 mm, 8 mm, 10 mm, 11 mm, 12 mm, 13 mm)
  - Standard wrench
  - Drill
  - Ratchet box
  - T-handle hex key set (12 sizes of two-turn hexagonal-headed screws)
  - Sheet metal snips
  - Tube cutters
  - Inner-outer reamers, punch types and tube brushes
  - Leak Detector
  - Vacuum Gauge
  - Manifold Gauge
  - Vacuum Pump
  - Electronic Sight Glass
  - Flush Tool Kit
  - Charging Scale
  - Sealant Remover
  - Tachometer
  - Refrigerant Identifier

Offices, Libraries, Sports Facilities, Community Halls,

| ITEMS – AIRCONDITIONING           | No  |
|-----------------------------------|-----|
| - Ducted Split Units              | ±10 |
| - Split Type A/C Units            | ±50 |
| - Under Ceiling Units             | ±15 |
| - Cassette Split Unit             | ±30 |
| - Wall Mounted Split Unit         | ±20 |
| - Various supply and extract fans | N/A |

This is an indication of the various air conditioning units in the municipality amongst others.

| FUNCTIONALITY | TECHNICAL EVALUATING CRITERIA                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |        |           |        |         |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |    |    |     |                                                                                                                                                                                                                                                                                                                                                                   |    |    |
|---------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|-----------|--------|---------|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|----|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|----|
|               | <ul style="list-style-type: none"><li>• The below mentioned criteria regarding Functionality is required for responsiveness and therefore eligibility for the next stage of evaluation.</li><li>• This is done to determine the ability of each bidder to successfully execute the contract according to specifications.</li><li>• If any total minimum score for any criteria is <b>zero (0)</b>, the quotation will be rejected.</li><li>• Failure to score the minimum of <b>70 points</b> out of <b>100 points</b> will lead to non-compliance and bidders will be rejected after this phase and not continue for price scoring.</li></ul> <div><div><div><b>1. Qualified Personnel</b><br/><i>Detailed CV must be attached for each team member must be attached in waterproofing maintenance and repairs.<br/>Any change of submitted qualified personnel after appointment must be reported and replaced by equal or more qualified personnel in writing for the approval to MCLM.</i></div></div><table><tr><th>Item</th><th>Personnel</th><th>Weight</th><th>Minimum</th></tr><tr><td>2.1</td><td><p><b><u>1 x Air Conditioning and Refrigeration Artisan:</u></b></p><p>Air Conditioning and Refrigeration Artisan with Trade Test Certificate and submit a cv demonstrating a minimum of two (2) or more years' experience in heating, ventilation, and air conditioning maintenance and repairs. <b>(30 Points)</b></p><p><b>(CV must include details of relevant experience in heating, ventilation, and air conditioning maintenance and repairs also copy of the Trade Test for heating, ventilation, air conditioning and refrigeration (HVACR) must be attached)</b></p></td><td>30</td><td>30</td></tr><tr><td>2.2</td><td><p><b><u>1 x Assistant Artisan</u></b></p><p>Assistant Artisan with a minimum of one (1) or more years' experience in heating, ventilation, and air conditioning maintenance and repairs. <b>(30 Points)</b></p><p><b>(CV must include details of relevant experience in working in heating, ventilation, and air conditioning maintenance and repairs)</b></p></td><td>30</td><td>30</td></tr></table><div><b>Company Experience</b><br/>Signed and dated reference letters on the client's official company letterhead with contactable details indicating the successful completion of the works in <b>heating, ventilation, air conditioning and refrigeration (HVACR)</b></div></div> | Item   | Personnel | Weight | Minimum | 2.1 | <p><b><u>1 x Air Conditioning and Refrigeration Artisan:</u></b></p> <p>Air Conditioning and Refrigeration Artisan with Trade Test Certificate and submit a cv demonstrating a minimum of two (2) or more years' experience in heating, ventilation, and air conditioning maintenance and repairs. <b>(30 Points)</b></p> <p><b>(CV must include details of relevant experience in heating, ventilation, and air conditioning maintenance and repairs also copy of the Trade Test for heating, ventilation, air conditioning and refrigeration (HVACR) must be attached)</b></p> | 30 | 30 | 2.2 | <p><b><u>1 x Assistant Artisan</u></b></p> <p>Assistant Artisan with a minimum of one (1) or more years' experience in heating, ventilation, and air conditioning maintenance and repairs. <b>(30 Points)</b></p> <p><b>(CV must include details of relevant experience in working in heating, ventilation, and air conditioning maintenance and repairs)</b></p> | 30 | 30 |
| Item          | Personnel                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Weight | Minimum   |        |         |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |    |    |     |                                                                                                                                                                                                                                                                                                                                                                   |    |    |
| 2.1           | <p><b><u>1 x Air Conditioning and Refrigeration Artisan:</u></b></p> <p>Air Conditioning and Refrigeration Artisan with Trade Test Certificate and submit a cv demonstrating a minimum of two (2) or more years' experience in heating, ventilation, and air conditioning maintenance and repairs. <b>(30 Points)</b></p> <p><b>(CV must include details of relevant experience in heating, ventilation, and air conditioning maintenance and repairs also copy of the Trade Test for heating, ventilation, air conditioning and refrigeration (HVACR) must be attached)</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 30     | 30        |        |         |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |    |    |     |                                                                                                                                                                                                                                                                                                                                                                   |    |    |
| 2.2           | <p><b><u>1 x Assistant Artisan</u></b></p> <p>Assistant Artisan with a minimum of one (1) or more years' experience in heating, ventilation, and air conditioning maintenance and repairs. <b>(30 Points)</b></p> <p><b>(CV must include details of relevant experience in working in heating, ventilation, and air conditioning maintenance and repairs)</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 30     | 30        |        |         |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |    |    |     |                                                                                                                                                                                                                                                                                                                                                                   |    |    |

maintenance, repair and installation. Reference letters must include similar/relevant projects and/or scope of work completion dates

**NB: Appointment letters SHALL NOT be accepted as reference letters.**

| Item         | Experience                                                                                                                                                                                                                                                                                                    | Weight     | Min       |
|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-----------|
| 3.1          | Two (2) to three (3) projects completed similar to the scope of work. <b>(10 points)</b> .<br><br>OR<br>Four (4) to Eight (8) projects completed of similar to the scope of work <b>(25 points)</b> .<br><br>OR<br>Nine (9) and above projects completed of similar to the scope of work <b>(40 points)</b> . | 40         | 10        |
|              |                                                                                                                                                                                                                                                                                                               | <b>40</b>  | <b>10</b> |
| <b>Total</b> |                                                                                                                                                                                                                                                                                                               | <b>100</b> | <b>70</b> |

|                                                                                                                                                                                                   |                                                                                                                                                                                                                                  |                                                                                          |                                                                                  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|
| <b>POINTS FOR SPECIFIC GOALS</b>                                                                                                                                                                  | All quotations received will be evaluated on the 80/20 point scoring basis. The 80 points will be for Price, 20 points for specific goals to promote transformation and economic development in accordance with the table below: |                                                                                          |                                                                                  |
|                                                                                                                                                                                                   | Preferential Procurement Policy Framework Act.                                                                                                                                                                                   |                                                                                          |                                                                                  |
|                                                                                                                                                                                                   | <ul style="list-style-type: none"><li>• 80 points for Price</li><li>• 20 Points for Specific Goals</li></ul>                                                                                                                     |                                                                                          |                                                                                  |
|                                                                                                                                                                                                   | <b>The specific goals allocated points in terms of this quotation</b>                                                                                                                                                            | <b>Number of points allocated (80/20 system) (To be completed by the organ of state)</b> | <b>Number of points claimed (80/20 system) (To be completed by the tenderer)</b> |
|                                                                                                                                                                                                   | Within the boundaries of the Municipality. (Municipal account/ lease agreement/rental statement will be utilized to verify area of jurisdiction of bidder).                                                                      | 10                                                                                       |                                                                                  |
|                                                                                                                                                                                                   | Outside the boundaries of the Municipality, but within the west Rand District Municipality. (Municipal account/ lease agreement/rental statement will be utilized to verify area of jurisdiction of bidder).                     | 6                                                                                        |                                                                                  |
|                                                                                                                                                                                                   | Within the boundaries of Gauteng Province (Municipal account/ lease agreement/rental statement will be utilized to verify area of jurisdiction of bidder).                                                                       | 4                                                                                        |                                                                                  |
|                                                                                                                                                                                                   | Outside the boundaries of Gauteng Province (Municipal account/ lease agreement/rental statement will be utilized to verify area of jurisdiction of bidder).                                                                      | 0                                                                                        |                                                                                  |
|                                                                                                                                                                                                   | Disability (enterprises located and operated by disabled persons). (Central Supplier Database will be utilized to verify enterprises located and operated by disabled persons).                                                  | 2                                                                                        |                                                                                  |
| Youth enterprise (enterprise owned by persons younger than 35 years). (Central Supplier Database will be utilized to verify enterprises owned by persons younger than 35 years points of bidder). | 3                                                                                                                                                                                                                                |                                                                                          |                                                                                  |
| Gender (Woman Owned Enterprises). (Central Supplier Database will be utilized to verify women-owned enterprise points of bidder)                                                                  | 5                                                                                                                                                                                                                                |                                                                                          |                                                                                  |

QUOTATIONS ARE HEREBY INVITED FOR THE APPOINTMENT OF A CONTRACTOR/S WITH A CIDB GRADING OF 1ME OR HIGHER FOR THE SUPPLY, INSTALLATION, REPLACEMENT, MAINTENANCE AND REPAIRS OF AIR CONDITIONING, AIR COOLING, REFRIGERATION AND MECHANICAL VENTILATION AT VARIOUS OFFICES IN MOGALE CITY LOCAL MUNICIPALITY FOR A PERIOD OF TWELVE (12) MONTHS ON AN AS AND WHEN REQUIRED BASIS.

#### BILLS OF QUANTITIES

| Item | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Uom  | Quantity | Rate Excl. Vat ( R )      |
|------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|----------|---------------------------|
| 1    | <p><b><u>BILL No 1A :</u></b></p> <p><b><u>SECTION 1A: PROVISIONAL SUMS</u></b></p> <p><b><u>Contractual requirement (As described in section C3)</u></b></p> <p><b><u>Psum will only be accessed and used through change/variation management process inclusive of 3 quotations request and motivation for approval by a delegated MCLM Official.</u></b></p> <p><b>General items</b></p> <p>Budgetary Allowance: For unscheduled or non-schedule items which are not specified in the Bills of Quantities (Determined by the Mogale City Local Municipality),</p> |      |          |                           |
| 1,1  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Psum | 1,00     | R 30 000,00               |
|      | <b>TOTAL CARRIED TO FINAL SUMMARY - BILL NO. 1A - PSUMS ONLY</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |      |          | <b><u>R 30 000,00</u></b> |

| Item | Description                                                                                                                                                                                                                                                                                                                                                | Uom | Quantity | Amount Excl. Vat ( R ) |
|------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----------|------------------------|
| 2    | <p><b><u>SECTION 2: SERVICING A/C UNITS</u></b></p> <p>All rates tendered are to be fully inclusive of consumables (ie. cleaning liquids like thinners and turpentine, masking tape, sanding paper and clothes and materials touch up paint, piping, clamps .). These rates to include labour, transportation and the installation there-off complete.</p> |     |          |                        |

|            |                                                                       |      |   |          |
|------------|-----------------------------------------------------------------------|------|---|----------|
|            | <b><u>SERVICING:</u></b>                                              |      |   |          |
| <b>2.1</b> | <b>Cassette Split Unit:-</b>                                          |      |   |          |
| 2.1.1      | Cassette split unit - 12,000 BTU                                      | Each | 1 | R        |
| 2.1.2      | Cassette split unit - 18,000 BTU                                      | Each | 1 | R        |
| 2.1.3      | Cassette split unit - 24,000 BTU                                      | Each | 1 | R        |
| 2.1.4      | Cassette split unit - 36,000 BTU                                      | Each | 1 | R        |
| 2.1.5      | Cassette split unit - 60,000 BTU                                      | Each | 1 | R        |
| <b>2.2</b> | <b>Under Ceiling Split Unit:-</b>                                     |      |   |          |
| 2.2.1      | Under ceiling split unit - 18,000 BTU                                 | Each | 1 | R        |
| 2.2.2      | Under ceiling split unit - 24,000 BTU                                 | Each | 1 | R        |
| 2.2.3      | Under ceiling split unit - 36,000 BTU                                 | Each | 1 | R        |
| 2.2.4      | Under ceiling split unit - 48,000 BTU                                 | Each | 1 | R        |
| 2.2.5      | Under ceiling split unit - 60,000 BTU                                 | Each | 1 | R        |
| <b>2.3</b> | <b>Wall Mounted Split Unit:-</b>                                      |      |   |          |
| 2.3.1      | Wall mounted split unit - 9,000 BTU                                   | Each | 1 | R        |
| 2.3.2      | Wall mounted split unit - 12,000 BTU                                  | Each | 1 | R        |
| 2.3.2      | Wall mounted split unit - 18,000 BTU                                  | Each | 1 | R        |
| 2.3.4      | Wall mounted split unit - 24,000 BTU                                  | Each | 1 | R        |
| 2.3.5      | Wall mounted split unit - 30,000 BTU                                  | Each | 1 | R        |
|            | <b>TOTAL CARRIED TO FINAL SUMMARY - SECTION 2: EXISTING A/C UNITS</b> |      |   | <b>R</b> |

| Item     | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Uom | Quantity | Amount Excl. Vat ( R ) |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----------|------------------------|
| <b>3</b> | <p><b><u>SECTION 3: UNIT COMPONENTS</u></b></p> <p>All rates tendered are to be fully inclusive of consumables (ie. cleaning liquids like thinners and turpentine, masking tape, sanding paper and clothes and materials touch up paint, piping, clamps .). These rates to include labour, transportation and the installation there-off complete.</p> <p>Supply and installation of components for A/C Split Units. Rate to include for the cost of the component and the installation there-off complete.</p> <p><b><u>Fan Motor - Indoor for a:</u></b></p> <p><b>3.1 Wall Mounted Split Unit:-</b></p> <p>3.1.1 Wall mounted split unit - 18,000 BTU</p> <p>3.1.2 Wall mounted split unit - 24,000 BTU</p> <p><b><u>Fan Motor - Outdoor for a:</u></b></p> <p><b>3.2 Wall Mounted Split Unit:-</b></p> <p>3.2.1 Wall mounted split unit - 18,000 BTU</p> <p>3.2.2 Wall mounted split unit - 24,000 BTU</p> <p><b><u>Sensor - Indoor for a:</u></b></p> <p><b>3.3 Wall Mounted Split Unit:-</b></p> <p>3.3.1 Wall mounted split unit - 18,000 BTU</p> <p>3.3.2 Wall mounted split unit - 24,000 BTU</p> <p><b><u>Sensor - Outdoor for a:</u></b></p> <p><b>3.4 Wall Mounted Split Unit:-</b></p> <p>3.4.1 Wall mounted split unit - 18,000 BTU</p> <p>3.4.2 Wall mounted split unit - 24,000 BTU</p> |     |          |                        |

|                                                                    |                                                   |      |   |          |
|--------------------------------------------------------------------|---------------------------------------------------|------|---|----------|
|                                                                    | <b><u>Capacitor for a:</u></b>                    |      |   |          |
| <b>3.5</b>                                                         | <b>Wall Mounted Split Unit:-</b>                  |      |   |          |
| 3.5.1                                                              | Wall mounted split unit - 18,000 BTU              | Each | 1 | R        |
| 3.5.2                                                              | Wall mounted split unit - 24,000 BTU              | Each | 1 | R        |
|                                                                    | <b><u>Coil for a:</u></b>                         |      |   |          |
| <b>3.6</b>                                                         | <b>Wall Mounted Split Unit:-</b>                  |      |   |          |
| 3.6.1                                                              | Wall mounted split unit - 18,000 BTU              | Each | 1 | R        |
| 3.6.2                                                              | Wall mounted split unit - 24,000 BTU              | Each | 1 | R        |
|                                                                    | <b><u>Relay for a:</u></b>                        |      |   |          |
| <b>3.7</b>                                                         | <b>Wall Mounted Split Unit:-</b>                  |      |   |          |
| 3.7.1                                                              | Wall mounted split unit - 18,000 BTU              | Each | 1 | R        |
| 3.7.1                                                              | Wall mounted split unit - 24,000 BTU              | Each | 1 | R        |
| <b>3.8</b>                                                         | <b><u>Refrigerant recharge (Regas) for a:</u></b> |      |   |          |
| 3.8.1                                                              | R22 - Gas                                         | Kg   | 1 | R        |
| <b>3.9</b>                                                         | <b><u>Vacuum Flush for AC units:</u></b>          |      |   |          |
| 3.9.1                                                              | Vacuum Flush                                      | Kg   | 1 | R        |
| <b>3.10</b>                                                        | <b><u>Universal Remote Control for a:</u></b>     |      |   |          |
| 3.10.1                                                             | Universal Remote Control:                         | Each | 1 | R        |
|                                                                    | <b><u>Piping for All AC Units:</u></b>            |      |   |          |
| 3.10.2                                                             | Pipe                                              | M    | 1 | R        |
| <b>TOTAL CARRIED TO FINAL SUMMARY - SECTION 3: UNIT COMPONENTS</b> |                                                   |      |   | <b>R</b> |

| Item | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Uom | Quantity | Amount Excl. Vat (R) |
|------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----------|----------------------|
| 4    | <p><b>SECTION 4: NEW A/C UNITS</b></p> <p>All rates tendered are to be fully inclusive of consumables (ie. cleaning liquids like thinners and turpentine, masking tape, sanding paper and clothes and materials touch up paint, piping, clamps .). These rates to include labour, transportation and the installation there-off complete.</p> <p><b>R410A - Supply and installation of A/C split units complete with supports, drain piping, refrigeration piping, and condenser unit, and controls, surface mounted on wall &amp; commissioned. Include for the electrical connection. (Weather proof isolator)</b></p> <p><b><u>NON-INVERTER UNIT</u></b></p> <p><b>4.1 Wall Mounted Split Unit:-</b></p> <p>4.1.1 Wall mounted split unit - 18,000 BTU</p> <p>4.1.2 Wall mounted split unit - 24,000 BTU</p> <p><b><u>INVERTER UNIT</u></b></p> <p><b>4.2 Wall Mounted Split Unit:-</b></p> <p>4.2.1 Wall mounted split unit - 18,000 BTU</p> <p>4.2.2 Wall mounted split unit - 24,000 BTU</p> |     |          |                      |
|      | <b>TOTAL CARRIED TO FINAL SUMMARY - YEAR 01 SECTION 4: NEW A/C UNITS</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |     |          | <b>R</b>             |

## MOGALE CITY LOCAL MUNICIPALITY

QUOTATIONS ARE HEREBY INVITED FOR THE APPOINTMENT OF A CONTRACTOR/S WITH A CIDB GRADING OF 1ME OR HIGHER FOR THE SUPPLY, INSTALLATION, REPLACEMENT, MAINTENANCE AND REPAIRS OF AIR CONDITIONING, AIR COOLING, REFRIGERATION AND MECHANICAL VENTILATION AT VARIOUS OFFICES IN MOGALE CITY LOCAL MUNICIPALITY FOR A PERIOD OF TWELVE (12) MONTHS ON AN AS AND WHEN REQUIRED BASIS.

| <u>BILL NO:</u> |                                | <u>RANDS</u> |
|-----------------|--------------------------------|--------------|
| 1A              | SECTION 1A: PROVISIONAL SUMS   | R 30 000,00  |
| 2               | SECTION 2: SERVICING A/C UNITS | R            |
| 3               | SECTION 3: UNIT COMPONENTS     | R            |
| 4               | SECTION 4: NEW A/C UNITS       | R            |
|                 | SUB-TOTAL                      | R            |
|                 | VAT: 15%                       | R            |
|                 | TOTAL                          | R            |

**NB:** Total amount for evaluation purposes only.

**NB:** If the bidder/supplier is a VAT Vendor, they must complete the pricing schedule indicating price including VAT

**OR**

**If the bidder/supplier is not registered as a VAT Vendor they must complete the pricing schedule indicating price excluding VAT.**

**Name of Bidder:** ..... **Date:** .....

**Signature:** ..... **Position:** .....



**PART A  
INVITATION TO BID  
MBD 1**

**YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF MOGALE CITY LOCAL MUNICIPALITY**

|                |                  |               |                     |               |       |
|----------------|------------------|---------------|---------------------|---------------|-------|
| RFQ<br>NUMBER: | IDS(B&M) 17/2026 | CLOSING DATE: | 12 NOVEMBER<br>2025 | CLOSING TIME: | 11:00 |
|----------------|------------------|---------------|---------------------|---------------|-------|

|             |                                                                                                                                                                                                                                                                                                                                                                                         |
|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| DESCRIPTION | <b>QUOTATIONS ARE HEREBY INVITED FOR THE APPOINTMENT OF A CONTRACTOR/S WITH A CIDB GRADING OF 1ME OR HIGHER FOR THE SUPPLY, INSTALLATION, REPLACEMENT, MAINTENANCE AND REPAIRS OF AIR CONDITIONING, AIR COOLING, REFRIGERATION AND MECHANICAL VENTILATION AT VARIOUS OFFICES IN MOGALE CITY LOCAL MUNICIPALITY FOR A PERIOD OF TWELVE (12) MONTHS ON AN AS AND WHEN REQUIRED BASIS.</b> |
|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (MBD7).**

BID RESPONSE DOCUMENTS MAY BE DEPOSITED  
IN THE BID BOX SITUATED AT (STREET ADDRESS)

**CNR. COMMISSIONER & MARKET STREET**

**CIVIC CENTRE**

**MOGALE CITY**

**KRUGERSDORP**

**1740**

**SUPPLIER INFORMATION**

|                     |      |  |        |  |
|---------------------|------|--|--------|--|
| NAME OF BIDDER      |      |  |        |  |
| POSTAL ADDRESS      |      |  |        |  |
| STREET ADDRESS      |      |  |        |  |
| TELEPHONE<br>NUMBER | CODE |  | NUMBER |  |
| CELLPHONE<br>NUMBER |      |  |        |  |
| FACSIMILE<br>NUMBER | CODE |  | NUMBER |  |
| E-MAIL ADDRESS      |      |  |        |  |

|                                                                                                                                                                       |                                                                                        |  |                                                                                                             |                                                                                           |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|--|-------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| VAT<br>REGISTRATION<br>NUMBER                                                                                                                                         |                                                                                        |  |                                                                                                             |                                                                                           |
| TAX COMPLIANCE<br>STATUS                                                                                                                                              | TCS PIN:                                                                               |  | OR                                                                                                          | CSD No:                                                                                   |
| B-BBEE STATUS<br>LEVEL<br>VERIFICATION<br>CERTIFICATE<br><br>[TICK APPLICABLE<br>BOX]                                                                                 | <input type="checkbox"/> Yes<br><br><input type="checkbox"/> No                        |  | B-BBEE<br>STATUS LEVEL<br>SWORN<br>AFFIDAVIT                                                                | <input type="checkbox"/> Yes<br><br><input type="checkbox"/> No                           |
| <b>[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES &amp; QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]</b> |                                                                                        |  |                                                                                                             |                                                                                           |
| <b>ARE YOU THE<br/>ACCREDITED<br/>REPRESENTATIVE<br/>IN SOUTH AFRICA<br/>FOR THE GOODS<br/>/SERVICES<br/>/WORKS<br/>OFFERED?</b>                                      | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><br>[IF YES ENCLOSE PROOF] |  | <b>ARE YOU A<br/>FOREIGN<br/>BASED<br/>SUPPLIER FOR<br/>THE GOODS<br/>/SERVICES<br/>/WORKS<br/>OFFERED?</b> | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><br>[IF YES, ANSWER PART B:3] |
| <b>TOTAL NUMBER<br/>OF ITEMS<br/>OFFERED</b>                                                                                                                          |                                                                                        |  | <b>TOTAL BID<br/>PRICE</b>                                                                                  | R                                                                                         |
| <b>SIGNATURE OF<br/>BIDDER</b>                                                                                                                                        | .....                                                                                  |  | <b>DATE</b>                                                                                                 |                                                                                           |
| <b>CAPACITY UNDER<br/>WHICH THIS BID IS<br/>SIGNED</b>                                                                                                                |                                                                                        |  |                                                                                                             |                                                                                           |

**PART B**  
**TERMS AND CONDITIONS FOR BIDDING**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                      |                                                          |                                                |                                                          |                                                                 |                                                          |                                                            |                                                          |                                                                |                                                          |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|----------------------------------------------------------|------------------------------------------------|----------------------------------------------------------|-----------------------------------------------------------------|----------------------------------------------------------|------------------------------------------------------------|----------------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------|
| <b>1. BID SUBMISSION:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                      |                                                          |                                                |                                                          |                                                                 |                                                          |                                                            |                                                          |                                                                |                                                          |
| <p>1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.</p> <p>1.2. <b>ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED– (NOT TO BE RE-TYPED) OR ONLINE</b></p> <p>1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                      |                                                          |                                                |                                                          |                                                                 |                                                          |                                                            |                                                          |                                                                |                                                          |
| <b>2. TAX COMPLIANCE REQUIREMENTS</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                      |                                                          |                                                |                                                          |                                                                 |                                                          |                                                            |                                                          |                                                                |                                                          |
| <p>2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.</p> <p>2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.</p> <p>2.3 APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE <a href="http://WWW.SARS.GOV.ZA">WWW.SARS.GOV.ZA</a>.</p> <p>2.4 FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART B:3.</p> <p>2.5 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.</p> <p>2.6 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.</p> <p>2.7 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.</p>                                                                                                                                                                                |                                                                      |                                                          |                                                |                                                          |                                                                 |                                                          |                                                            |                                                          |                                                                |                                                          |
| <b>3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                      |                                                          |                                                |                                                          |                                                                 |                                                          |                                                            |                                                          |                                                                |                                                          |
| <table style="width: 100%; border: none;"><tr><td style="width: 80%;">3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?</td><td style="width: 20%; text-align: right;"><input type="checkbox"/> YES <input type="checkbox"/> NO</td></tr><tr><td>3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA?</td><td style="text-align: right;"><input type="checkbox"/> YES <input type="checkbox"/> NO</td></tr><tr><td>3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?</td><td style="text-align: right;"><input type="checkbox"/> YES <input type="checkbox"/> NO</td></tr><tr><td>3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?</td><td style="text-align: right;"><input type="checkbox"/> YES <input type="checkbox"/> NO</td></tr><tr><td>3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?</td><td style="text-align: right;"><input type="checkbox"/> YES <input type="checkbox"/> NO</td></tr></table> <p><b>IF THE ANSWER IS “NO” TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.</b></p> | 3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? | <input type="checkbox"/> YES <input type="checkbox"/> NO | 3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA? | <input type="checkbox"/> YES <input type="checkbox"/> NO | 3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? | <input type="checkbox"/> YES <input type="checkbox"/> NO | 3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? | <input type="checkbox"/> YES <input type="checkbox"/> NO | 3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| 3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <input type="checkbox"/> YES <input type="checkbox"/> NO             |                                                          |                                                |                                                          |                                                                 |                                                          |                                                            |                                                          |                                                                |                                                          |
| 3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <input type="checkbox"/> YES <input type="checkbox"/> NO             |                                                          |                                                |                                                          |                                                                 |                                                          |                                                            |                                                          |                                                                |                                                          |
| 3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | <input type="checkbox"/> YES <input type="checkbox"/> NO             |                                                          |                                                |                                                          |                                                                 |                                                          |                                                            |                                                          |                                                                |                                                          |
| 3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | <input type="checkbox"/> YES <input type="checkbox"/> NO             |                                                          |                                                |                                                          |                                                                 |                                                          |                                                            |                                                          |                                                                |                                                          |
| 3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <input type="checkbox"/> YES <input type="checkbox"/> NO             |                                                          |                                                |                                                          |                                                                 |                                                          |                                                            |                                                          |                                                                |                                                          |

**NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID. NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.**

SIGNATURE OF BIDDER: .....

CAPACITY UNDER WHICH THIS BID IS SIGNED: .....

DATE: .....



## MBD 4

### DECLARATION OF INTEREST

1. No bid will be accepted from persons in the service of the state<sup>1</sup>.
2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.
- 3 **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

3.1 Full Name of bidder or his or her representative:.....

3.2 Identity Number: .....

3.3 Position occupied in the Company (director, trustee, hareholder<sup>2</sup>):.....

3.4 Company Registration Number: .....

3.5 Tax Reference Number:.....

3.6 VAT Registration Number: .....

3.7 The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.

3.8 Are you presently in the service of the state? **YES / NO**

3.8.1If yes, furnish particulars. ....  
.....  
.....

<sup>1</sup>MSCM Regulations: "in the service of the state" means to be –

(a) a member of –

(i) any municipal council;

(ii) any provincial legislature; or

(iii) the national Assembly or the national Council of provinces;

(b) a member of the board of directors of any municipal entity;

(c) an official of any municipality or municipal entity;

(d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);

- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) an employee of Parliament or a provincial legislature.

<sup>2</sup> Shareholder” means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

3.9 Have you been in the service of the state for the past twelve months? ..... **YES / NO**

3.9.1 If yes, furnish particulars.....

3.10 Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid? ..... **YES / NO**

3.10.1 If yes, furnish particulars.

.....  
.....

3.11 Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

3.11.1 If yes, furnish particulars

.....  
.....

3.12 Are any of the company’s directors, trustees, managers, principle shareholders or stakeholders in service of the state? **YES / NO**

3.12.1 If yes, furnish particulars.

.....  
.....

3.13 Are any spouse, child or parent of the company’s directors trustees, managers, principle shareholders or stakeholders in service of the state? **YES / NO**

3.13.1 If yes, furnish particulars.

.....  
.....

3.14 Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract. **YES / NO**

3.14.1 If yes, furnish particulars:

.....  
.....

4. Full details of directors / trustees / members / shareholders.

| Full Name | Identity Number | State Employee Number |
|-----------|-----------------|-----------------------|
|           |                 |                       |
|           |                 |                       |
|           |                 |                       |
|           |                 |                       |
|           |                 |                       |
|           |                 |                       |
|           |                 |                       |
|           |                 |                       |
|           |                 |                       |

.....  
**Signature**

.....  
**Date**

.....  
**Capacity**

.....  
**Name of Bidder**

## MOGALE CITY LOCAL MUNICIPALITY

MBD 6.1

### PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

#### 1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and

#### 1.2 To be completed by the organ of state

The applicable preference point system for this tender is the 80/20 preference point system.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

#### 1.4 To be completed by the organ of state:

The maximum points for this quotation are allocated as follows:

|                                           | POINTS |
|-------------------------------------------|--------|
| PRICE                                     | 80     |
| SPECIFIC GOALS                            | 20     |
| TOTAL POINTS FOR PRICE AND SPECIFIC GOALS | 100    |

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

## 2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

### 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

### 3.1. POINTS AWARDED FOR PRICE

### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_s = 80 \left( 1 - \frac{P_t - P_{min}}{P_{min}} \right) \quad \text{or} \quad P_s = 90 \left( 1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

$P_{min}$  = Price of lowest acceptable tender

### 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_S = 80 \left( 1 + \frac{P_t - P_{max}}{P_{max}} \right) \quad \text{or} \quad P_S = 90 \left( 1 + \frac{P_t - P_{max}}{P_{max}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

$P_{max}$  = Price of highest acceptable tender

#### 4. POINTS AWARDED FOR SPECIFIC GOALS

4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

(a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or

(b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

**Table 1: Specific goals for the quotation and points claimed are indicated per the table below.**

**(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.**

**Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)**

| The specific goals allocated points in terms of this quotation                                                                                                                                               | Number of points allocated (80/20 system) (To be completed by the organ of state) | Number of points claimed (80/20 system) (To be completed by the tenderer) |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|---------------------------------------------------------------------------|
| Within the boundaries of the Municipality. (Municipal account/ lease agreement/rental statement will be utilized to verify area of jurisdiction of bidder).                                                  | 10                                                                                |                                                                           |
| Outside the boundaries of the Municipality, but within the west Rand District Municipality. (Municipal account/ lease agreement/rental statement will be utilized to verify area of jurisdiction of bidder). | 6                                                                                 |                                                                           |
| Within the boundaries of Gauteng Province (Municipal account/ lease agreement/rental statement will be utilized to verify area of jurisdiction of bidder).                                                   | 4                                                                                 |                                                                           |
| Outside the boundaries of Gauteng Province (Municipal account/ lease agreement/rental statement will be utilized to verify area of jurisdiction of bidder).                                                  | 0                                                                                 |                                                                           |
| Disability (enterprises located and operated by disabled persons). (Central Supplier Database will be utilized to verify                                                                                     | 2                                                                                 |                                                                           |

|                                                                                                                                                                                                   |   |  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|--|
| enterprises located and operated by disabled persons).                                                                                                                                            |   |  |
| Youth enterprise (enterprise owned by persons younger than 35 years). (Central Supplier Database will be utilized to verify enterprises owned by persons younger than 35 years points of bidder). | 3 |  |
| Gender (Woman Owned Enterprises). (Central Supplier Database will be utilized to verify women-owned enterprise points of bidder)                                                                  | 5 |  |

#### DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number: .....

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium  
☐ One-person business/sole propriety  
☐ Close corporation  
☐ Public Company  
☐ Personal Liability Company  
☐ (Pty) Limited  
☐ Non-Profit Company  
☐ State Owned Company  
 [TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contracto may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
  - (a) disqualify the person from the tendering process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from

- obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution, if deemed necessary.

## 5. PREVIOUS EXPERIENCE

Provide the following information on relevant previous experience (indicate specifically projects of similar or larger size and/or which is similar with regard to type of work).

| Description | Value (R, VAT excluded) | Year(s) executed | Reference |              |        |
|-------------|-------------------------|------------------|-----------|--------------|--------|
|             |                         |                  | Name      | Organization | Tel no |
|             |                         |                  |           |              |        |
|             |                         |                  |           |              |        |
|             |                         |                  |           |              |        |
|             |                         |                  |           |              |        |
|             |                         |                  |           |              |        |
|             |                         |                  |           |              |        |

## 6. STAFFING PROFILE

Provide information on key staff you intend utilizing on this contract, should it be awarded to you.

| Name | Position in your organization | Qualifications | Experience |
|------|-------------------------------|----------------|------------|
|      |                               |                |            |
|      |                               |                |            |
|      |                               |                |            |
|      |                               |                |            |
|      |                               |                |            |
|      |                               |                |            |

## **7. INFRASTRUCTURE AND RESOURCES AVAILABLE TO EXECUTE THIS CONTRACT**

### **7.1 PHYSICAL FACILITIES**

| <b>Description</b> | <b>Address</b> | <b>Area (m<sup>2</sup>)</b> |
|--------------------|----------------|-----------------------------|
|                    |                |                             |
|                    |                |                             |
|                    |                |                             |
|                    |                |                             |
|                    |                |                             |
|                    |                |                             |
|                    |                |                             |

### **7.2 PLANT AND EQUIPMENT**

| <b>Description: Plant and equipment owned (or to be rented)</b> | <b>Number of units</b> |
|-----------------------------------------------------------------|------------------------|
|                                                                 |                        |
|                                                                 |                        |
|                                                                 |                        |
|                                                                 |                        |
|                                                                 |                        |
|                                                                 |                        |
|                                                                 |                        |

**7.3 List of SHAREHOLDERS by Name, Position, Identity number, Citizenship, HDI status and ownership as relevant.**

| <b>Name</b> | <b>Date/Position<br/>Occupied in<br/>Enterprise</b> | <b>ID Number<br/>(please attach<br/>copies of ID's)</b> | <b>Date RSA<br/>Citizenship<br/>obtained</b> | <b>HDI</b> | <b>Women</b> | <b>Disabled</b> | <b>Youth<br/>(person not<br/>older than<br/>35 years of<br/>age)</b> | <b>% of<br/>business/<br/>enterprise<br/>owned</b> |
|-------------|-----------------------------------------------------|---------------------------------------------------------|----------------------------------------------|------------|--------------|-----------------|----------------------------------------------------------------------|----------------------------------------------------|
|             |                                                     |                                                         |                                              |            |              |                 |                                                                      |                                                    |
|             |                                                     |                                                         |                                              |            |              |                 |                                                                      |                                                    |
|             |                                                     |                                                         |                                              |            |              |                 |                                                                      |                                                    |
|             |                                                     |                                                         |                                              |            |              |                 |                                                                      |                                                    |
|             |                                                     |                                                         |                                              |            |              |                 |                                                                      |                                                    |
|             |                                                     |                                                         |                                              |            |              |                 | <b>Total</b>                                                         | <b>100%</b>                                        |

**7.4 List of SHAREHOLDERS by Name, percentage (%) of business/enterprise owned, residential address.**

| <b>Full Name</b> | <b>Identity (ID) Number<br/>(please attached copies of ID's)</b> | <b>% of business/<br/>enterprise owned</b> | <b>Residential address</b> |
|------------------|------------------------------------------------------------------|--------------------------------------------|----------------------------|
|                  |                                                                  |                                            |                            |
|                  |                                                                  |                                            |                            |
|                  |                                                                  |                                            |                            |
|                  |                                                                  |                                            |                            |

## 8. AUTHORITY FOR SIGNATORY

Please note that the sole proprietors or “one-person business” are not required to submit an official and duly signed authority of signatory.

Signatories for close corporations and companies shall confirm their authority by signing on behalf of the company/firm **by attaching to this page** a duly signed and dated copy of the relevant resolution of their members or their board of directors, as the case may be.

An example for a company is shown below:

Printed on company letterhead:

“By resolution of the board of directors passed on \_\_\_\_\_ 20 \_\_\_\_\_

Mr \_\_\_\_\_

has been duly authorized to sign all documents in connection with the bid for

Tender \_\_\_\_\_ No \_\_\_\_\_

and any Contract, which may arise there from on behalf of

\_\_\_\_\_  
SIGNED ON BEHALF OF THE COMPANY \_\_\_\_\_

IN HIS CAPACITY AS \_\_\_\_\_ CAPACITY AS \_\_\_\_\_

DATE: \_\_\_\_\_

SIGNATURE OF SIGNATORY: \_\_\_\_\_

AS WITNESSES: 1 \_\_\_\_\_

2 \_\_\_\_\_

9. I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contribution indicated in paragraph 7 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:
- (i) The information furnished is true and correct;
  - (ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form.
  - (iii) In the event of a contract being awarded as a result of points claimed as shown in paragraph 7, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
  - (iv) If the B-BBEE status level of contribution has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been

fulfilled, the purchaser may, in addition to any other remedy it may have

—

- (a) disqualify the person from the bidding process;
- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) restrict the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution

.....  
**SIGNATURE(S) OF TENDERER(S)**

**SURNAME AND NAME:** .....

**DATE:** .....

**ADDRESS:** .....

.....

.....

.....

## **MOGALE CITY LOCAL MUNICIPALITY**

### **DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES**

- 1 This Municipal Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be rejected if that bidder, or any of its directors have:
  - a. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
  - b. been convicted for fraud or corruption during the past five years;
  - c. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
  - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
- 4 **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

| Item  | Question                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Yes                                 | No                                 |
|-------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|------------------------------------|
| 4.1   | <p>Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?</p> <p>(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied).</p> <p><b>The Database of Restricted Suppliers now resides on the National Treasury's website(<a href="http://www.treasury.gov.za">www.treasury.gov.za</a>) and can be accessed by clicking on its link at the bottom of the home page.</b></p> | <p>Yes</p> <input type="checkbox"/> | <p>No</p> <input type="checkbox"/> |
| 4.1.1 | <p>If so, furnish particulars:</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                     |                                    |

|             |                                                                                                                                                                                                                                                                                                                                                                                                             |                                 |                                |
|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|--------------------------------|
| 4.2         | Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?<br><b>The Register for Tender Defaulters can be accessed on the National Treasury's website (<a href="http://www.treasury.gov.za">www.treasury.gov.za</a>) by clicking on its link at the bottom of the home page.</b> | Yes<br><input type="checkbox"/> | No<br><input type="checkbox"/> |
| 4.2.1       | If so, furnish particulars:                                                                                                                                                                                                                                                                                                                                                                                 |                                 |                                |
| 4.3         | Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?                                                                                                                                                                                                                      | Yes<br><input type="checkbox"/> | No<br><input type="checkbox"/> |
| 4.3.1       | If so, furnish particulars:                                                                                                                                                                                                                                                                                                                                                                                 |                                 |                                |
| <b>Item</b> | <b>Question</b>                                                                                                                                                                                                                                                                                                                                                                                             | <b>Yes</b>                      | <b>No</b>                      |
| 4.4         | Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months?                                                                                                                                                                      | Yes<br><input type="checkbox"/> | No<br><input type="checkbox"/> |
| 4.4.1       | If so, furnish particulars:                                                                                                                                                                                                                                                                                                                                                                                 |                                 |                                |
| 4.5         | Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?                                                                                                                                                                                              | Yes<br><input type="checkbox"/> | No<br><input type="checkbox"/> |
| 4.7.1       | If so, furnish particulars:                                                                                                                                                                                                                                                                                                                                                                                 |                                 |                                |

### CERTIFICATION

**I, THE UNDERSIGNED (FULL NAME) .....**  
**CERTIFY THAT THE INFORMATION FURNISHED ON THIS**  
**DECLARATION FORM TRUE AND CORRECT.**

**I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY**  
**BE TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.**

.....  
**Signature**

.....  
**Date**

.....  
**Position**

.....  
**Name of Bidder**

**MBD 9****CERTIFICATE OF INDEPENDENT BID DETERMINATION**

I, the undersigned, in submitting the accompanying bid:

**IDS (B&M) 17/2026: QUOTATIONS ARE HEREBY INVITED FOR THE APPOINTMENT OF A CONTRACTOR/S WITH A CIDB GRADING OF 1ME OR HIGHER FOR THE SUPPLY, INSTALLATION, REPLACEMENT, MAINTENANCE AND REPAIRS OF AIR CONDITIONING, AIR COOLING, REFRIGERATION AND MECHANICAL VENTILATION AT VARIOUS OFFICES IN MOGALE CITY LOCAL MUNICIPALITY FOR A PERIOD OF TWELVE (12) MONTHS ON AN AS AND WHEN REQUIRED BASIS.**

---

(Bid Number and Description)

in response to the invitation for the bid made by:

**MOGALE CITY LOCAL MUNICIPALITY**

---

(Name of Municipality / Municipal Entity)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf

of: \_\_\_\_\_ that:

(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
  - (a) has been requested to submit a bid in response to this bid invitation;
  - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
  - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder

6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium<sup>3</sup> will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
  - (a) prices;
  - (b) geographical area where product or service will be rendered (market allocation)
  - (c) methods, factors or formulas used to calculate prices;
  - (d) the intention or decision to submit or not to submit, a bid;
  - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
  - (f) bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

<sup>3</sup> **Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.**

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

.....  
Signature

.....  
Date

.....  
Position

.....  
Name of Bidder